

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

In re:

SERTA SIMMONS BEDDING, LLC, et al.,  
Debtors,

Chapter 11

Case No. 23-90020 (DRJ)  
(Jointly Administered)

SERTA SIMMONS BEDDING, LLC, et al.,

Plaintiffs and Counterclaim Defendants,

v.

AG CENTRE STREET PARTNERSHIP L.P., et al.,

Defendants, Counterclaim Plaintiffs and Third-  
Party Plaintiffs,

v.

AGF FLOATING RATE INCOME FUND, et al.,

Third-Party Defendants.

Adversary Proc. No. 23-09001 (DRJ)

**EXCLUDED LENDERS DEFENDANTS' MAY CALL WITNESS AND  
SUPPLEMENTAL EXHIBIT LIST FOR TRIAL  
SCHEDULED TO BEGIN ON MAY 15, 2023 AT 9:30 A.M. (CDT)**

Defendants and Counterclaim Plaintiffs AG Centre Street Partnership L.P., AG Credit Solutions Non-ECI Master Fund, L.P., AG Super Fund Master, L.P., AG SF Master (L), L.P., Silver Oak Capital, L.L.C., Ascribe III Investments, LLC, Columbia Cent CLO 21 Limited, Columbia Cent CLO 27 Limited, Columbia Floating Rate Fund, a series of Columbia Funds Series Trust II, Columbia Strategic Income Fund, a series of Columbia Funds Series Trust I, Contrarian Capital Fund I, L.P., Contrarian Distressed Debt Fund, L.P., Contrarian Centre Street Partnership, L.P., Gamut Capital SSB, LLC, North Star Debt Holdings, L.P., Shackleton 2013-III CLO, Ltd.,

Shackleton 2013-IV-R CLO, Ltd., Shackleton 2014-V-R CLO, Ltd., Shackleton 2015-VII-R CLO, Ltd., Shackleton 2017-XI CLO, Ltd., Z Capital Credit Partners CLO 2018-1 Ltd., and Z Capital Credit Partners CLO 2019-1 Ltd. (collectively, the “Excluded Lenders”) file its Witness and Supplemental Exhibit List for the trial scheduled to begin on May 15, 2023 at 9:30 a.m. (Central Daylight Time).

**WITNESSES**

The Excluded Lenders may call the following witnesses at the Hearing:

1. Any witness listed by any other party
2. Jamie Baird
3. Luke Bartolone
4. Karn Chopra
5. Rachel Dwyer
6. Jacob Gladstone
7. Michael Hanigan
8. Theo Kwon
9. Davis Meiering
10. Ken Prince
11. Michael Searles
12. Roopesh Shah
13. Andrew Sveen
14. Harvey Tepner
15. Philip Yarrow

**EXHIBITS<sup>1</sup>**

<b>Exhibit</b>	<b>Description</b>	<b>Offered</b>	<b>Objection</b>	<b>Admitted</b>	<b>Disposition</b>
DX1	Email from Yuriy Oren to David Roberts et al. re Shell of RAP for Serta with attachments Serta Org Materials v092016.pdf; disclaim.txt; SSB_ADVERSARY00089581				
DX2	Email from Benton Lewis to Keith Halverstam et al Project Sky   Financing Term Sheet with attachments Serta Simmons Term Loan Marketing Term Sheet_WEIL_95866095_4.DOCX;Serta Simmons ABL Marketing Term Sheet_WEIL_95866111_4.DOCX; SSB_ADVERSARY00336549				
DX3	Email from Allen Crumpler to Paul Dascoli re Serta Simmons Model FCF Sweep with attachments RAP Model_v16 Full Sweep.pdf; RAP Model_v16 Full Sweep.xlsx; Company Model-PC5.xlsx; disclaim.txt; SSB_ADVERSARY00089871				
DX4	Email from Michael Lawton to James Boland et al. re FW: Dq with attachment Advent Disqualified Institutions List_WEIL_95889805_1.DOCX; UBS_AdvPro_00001				
DX5	Email from Ken Prince to Brendan Dillon et al. re Apollo; SSB_ADVERSARY00110307				
DX6	Email from David Welinsky, David-CCS to et al. re FW: SKY - DQ List; UBS_AdvPro_00026				
DX7	First Lien Term Loan Agreement; EatonVance_ADVERSARY00002165				
DX8	Email from Paul Overmyer to Ben Burton RE: SKY - DQ List with attachments Redline - SSB - Advent Disqualified Institutions List (Updated)-v1 and S....pdf;SSB - Advent Disqualified Institutions List (Updated)_WEIL_95916089_1.docx; SSB_ADVERSARY00374309				
DX9	Email from Roopesh Shah to Davis Ying re Board candidates; SSB_ADVERSARY00122038				

<sup>1</sup> The bolded entries at DX443–DX463 are the supplemental exhibits that are being added from the Excluded Lender Defendants’ original May Call Witness and Exhibit List.

DX10	Dawn Holdings, Inc. Board Book; SSB_ADVERSARY00087742				
DX11	Agreement for Service of Independence Director; SSB_ADVERSARY00076912				
DX12	Email from Joan Hilson to Lori Brugnano re Fwd: Serta - independent director agreement with attachments image001.jpg; ATT00001.htm; image001.jpg; ATT00002.htm; Project Simba- Ind. Dir. Agreement [Hilson]- 9741233 1-v2.pdf; ATT00003.htm; Project Simba - Ind. Dir. Agreement [Hilson]-974 1233 1-v2.docx; ATT00004.htm; SSB_ADVERSARY00043309				
DX13	Email from David Cheon to Theodore Kwon re Serta 1L; APO_SSBADVERSARY-00001378				
DX14	Email from Alicja Skinner to Luke Bartolone et al. re Serta DQ List with attachment FW_SKY - DQ List (47.1 KB).msg; UBS_AdvPro_00011				
DX15	Email from Theodore Kwon to Lacary Sharpe et al. re Serta; APO_SSBADVERSARY- 00000748				
DX16	Email from Theodore Kwon to Rachel Dwyer et al. re Serta; APO_SSBADVERSARY- 00000753				
DX17	Email from Danielle Calo to Alicja Skinner et al. re Serta - DQ List with attachment FW_SKY - DQ List (47.1 KB).msg; UBS_AdvPro_00024				
DX18	Email from Lacary Sharpe email to James Vanek et al. re Serta; APO_SSBADVERSARY- 00000768				
DX19	Email from Ken Prince to Jeff Case et al. re SSB inbound with attachment SSB - Proposed Transaction - External (3.3.2020).pdf; SSB_ADVERSARY00092292				
DX20	Email from Sally Erickson to Paul Overmyer et al. re Borrowing Base Question / Board Deck with attachment image001.jpg; SSB_ADVERSARY00083714				
DX21	Email from Thomas Flannery to Davis Meiering re Bloomberg IM Conversation #278762567; SSB_ADVERSARY00458528				
DX22	Email from Ryan Dahl to Project Simba at Evercore re FW: Serta Simmons (Dawn) Board Update with attachments 032520 Daily Report.pdf; 20.03.24 COVID-19				



	Communication Plan.pdf; 20.03.24 COVID-19 Communication Plan-Addition.pdf; SSB_ADVERSARY00277880				
DX23	Final Minutes of the Finance Committee of the Board of Managers of Dawn Intermediate, LLC; SSB_ADVERSARY00089057				
DX24	Email from Michael Kreger to Jordan Zaken re: FW: Serta ; GAM_SSBADVERSARY-00000074				
DX25	Email from Davis Meiering to Stephen Preefer et al. re CSAM / Gugg Follow Up - Serta; SSB_ADVERSARY00458535				
DX26	Email from Ankit Dalal to Brent Banks et al. re let me know when you can talk; SSB_ADVERSARY00122531				
DX27	Email from Jeffrey J. Stewart to Philip Yarrow re Serta Lenders; SSB_ADVERSARY00153508				
DX28	Email from Michael Kreger to Michael Hanigan re: FW: Serta - Call Today with attachment Structure Overview vF.pdf; GAM_SSBADVERSARY-00002376				
DX29	Final Minutes of the Finance Committee of the Board of Managers of Dawn Intermediate, LLC; SSB_ADVERSARY00089013				
DX30	Email from Christina Brown to DJ Valenti et al. re Serta - Proposed Letter to Company with attachment 103836075_6_Serta - Letter to B Canipe - 3-31-20.DOCX; SSB_ADVERSARY00147777				
DX31	Email from Michael Martynowicz to Anish Chakravarthi et al. re Serta/Simmons with attachments Serta Simmons - Lender Holdings_v2020.04.02.pdf; SSB_ADVERSARY00114984				
DX32	Final Minutes of the Finance Committee of the Board of Managers of Dawn Intermediate, LLC; SSB_ADVERSARY00088988				
DX33	Email from Omar Nazzal to Ken Prince et al. re Serta with attachment Letter to B Canipe + K McGuffey [4.7.20].pdf; SSB_ADVERSARY00109685				
DX34	Email from Kristen McGuffey to Harvey L. Tepner et al. re Simba Finance Committee Materials with attachments Letter to B Canipe + K McGuffey [4.7.20].pdf; image002.gif; image003.jpg; SSB_ADVERSARY00082845				

DX35	Final Minutes of the Finance Committee of the Board of Managers of Dawn Intermediate, LLC; SSB_ADVERSARY00088959				
DX36	Email from Ken Prince to Roopesh Shah re plan of attack; SSB_ADVERSARY00092395				
DX37	Email from Roopesh Shah to Ken Prince re plan of attack; SSB_ADVERSARY00131875				
DX38	Email from Ken Prince to Roopesh Shah re plan of attack ; SSB_ADVERSARY00092399				
DX39	Email from Alexander Welch to Harvey Tepner et al re: Simba   Follow Up Call With Weil. Privileged.; SSB_ADVERSARY00048924				
DX40	Final Minutes of the Finance Committee of the Board of Managers of Dawn Intermediate, LLC; SSB_ADVERSARY00088946				
DX41	Email from Roopesh Shah to Brent Banks et al. re 2020.04.10 FC Materials_v4; SSB_ADVERSARY00127516				
DX42	Email from Daniel Cajigas to David Sambur et al re: Serta - Update; PJT_SSBADVERSARY-00000076				
DX43	Final Minutes of the Finance Committee of the Board of Managers of Dawn Intermediate, LLC; SSB_ADVERSARY00088931				
DX44	Email from Eugene Park to Theodore Kwon re: [External] Serta - Update; PJT_SSBADVERSARY-00000159				
DX45	Email from Tom Schinckel to Eugene Park re: RE: Serta - Diligence List with attachment Simba - confidentiality agreement - Paul Weiss.pdf; Simba - confidentiality agreement - PJT.pdf; SSB_ADVERSARY00268664				
DX46	Email from James Vanek to Rachel Dwyer et al. re ** PLEASE EXECUTE *** Comments Added to Timeline, Trade 4176670, Serta Simmons Bedding (11/16) 1st Lien (Barclays Bank PL to APOLLO GLOBAL MA) 3/12/2020 (CP Message: 18); APO_SSBADVERSARY-00000862				
DX47	Email from Rachel Dwyer to Theodore Kwon et al. re ** PLEASE EXECUTE *** Comments Added to Timeline, Trade 4176670, Serta Simmons Bedding (11/16) 1st Lien (Barclays Bank PL to APOLLO GLOBAL MA) 3/12/2020 (CP Message: 18); APO_SSBADVERSARY-00000867				

DX48	Email from Rachel Dwyer Robert Schena et al. re Serta Simmons borrowers consent; APO_SSBADVERSARY-00000872				
DX49	Email from Rachel Dwyer to Mikhail Roudnev et al. re Assignment for review Serta Simmons 4176670; APO_SSBADVERSARY-00000879				
DX50	Email from Rachel Dwyer to Lacary Sharpe re Assignment for review Serta Simmons 4176670; APO_SSBADVERSARY-00000883				
DX51	Email from Theodore Kwon to Rachel Dwyer et al. re ** PLEASE EXECUTE *** Comments Added to Timeline, Trade 4176670, Serta Simmons Bedding (11/16) 1st Lien (Barclays Bank PL to APOLLO GLOBAL MA) 3/12/2020 (CP Message: 18); APO_SSBADVERSARY-00000888				
DX52	Email from Eugene Park to Daniel Cajigas@pjtpartners.com et al re: RE: Serta - Update; GAM_SSBADVERSARY-00002433				
DX53	Final Minutes of the Finance Committee of the Board of Managers of Dawn Intermediate, LLC; SSB_ADVERSARY00088909				
DX54	Email from Rachel Dwyer to Mikhail Roudnev et al. re Assignment for review Serta Simmons 4176670; APO_SSBADVERSARY-00000892				
DX55	Email from Adam Augusiak to Joan Hilson et al. re Bi-Weekly Finance Committee Call with attachment 2020.04.18 Lender Presentation Materials.pdf; SSB_ADVERSARY00048832				
DX56	Email from Karn Chopra to Scott J. Greenberg re Serta; SSB_ADVERSARY00113831				
DX57	Email from Rachel Dwyer to Theodore Kwon et al. re Serta; APO_SSBADVERSARY-00000909				
DX58	Email from Lacary Sharpe to Theodore Kwon et al. re Serta; APO_SSBADVERSARY-00000920				
DX59	Email from Ashim Midha to David Sambur re: Serta - Latest; PJT_SSBADVERSARY-00000209				
DX60	Email from Daniel Cajigas to David Sambur et al re: Serta - Update Call; PJT_SSBADVERSARY-00002944				
DX61	Document Withheld for Privilege and Letter to Ray C. Schrock from Scott J. Greenberg re Serta				

	Simmons Bedding, LLC - Secured Lender Group; SSB_ADVERSARY00458544				
DX62	Letter from Scott J. Greenberg to Ray C. Schrock; SSB_ADVERSARY00458545				
DX63	Email from Rachel Dwyer to Theodore Kwon et al. re Serta Holdings; APO_SSBADVERSARY-00000931				
DX64	Email from Kristen McGuffey to Harvey L. Tepner et al re: FW: Serta with attachments: 103894781_1_Serta - Letter to R Schrock [4-24-20].PDF; 103894620_1_Serta - Illustrative Super Priority Financing Terms.PDF; SSB_ADVERSARY00042793				
DX65	FINAL MINUTES OF THE FINANCE COMMITTEE OF THE BOARD OF MANAGERS OF DAWN INTERMEDIATE, LLC April 24, 2020; SSB_ADVERSARY00088857				
DX66	Email from Daniel Cajigas to David Sambur et al re: Serta - Group Call; PJT_SSBADVERSARY-00002969				
DX67	"Email from Omar Nazzal to Ken Prince re do you have				
DX68	with attachment 2020.04.18 Lender Presentation Materials.pdf; SSB_ADVERSARY00109872"				
DX69	Final Minutes of the Finance Committee of the Board of Managers of Dawn Intermediate, LLC; SSB_ADVERSARY00088815				
DX70	Email from Lacary Sharpe to Theodore Kwon et al. re Transfer Document Fully Executed, Trade 4176670, Serta Simmons Bedding (11/16) 1st Lien (Barclays Bank PL to APOLLO GLOBAL MA) 3/12/2020; APO_SSBADVERSARY-00000970				
DX71	Email from Rachel Dwyer to Theodore Kwon et al. re Serta with attachment Allocation Blotter.xls; APO_SSBADVERSARY-00000979				
DX72	Email from Theodore Kwon to Scott Kleinman et al. re Serta Update; APO_SSBADVERSARY-00001616				
DX73	Email from Ashim Midha to Jordan Zaken et al re: Serta - Kickoff Call; PJT_SSBADVERSARY-00002973				
DX74	Email from Ashim Midha to Ryan Mollett et al re: Serta - Term Sheet - Discussion; PJT_SSBADVERSARY-00002996				

DX75	Email from Ashim Midha to Theodore Kwon et al re: Serta - Term Sheet - Discussion; PJT_SSBADVERSARY-00003001				
DX76	Email from Eugene Park to Tom Schinckel re: RE: Serta - NDA with attachments Simba - 1L NDA (Angelo Gordon).pdf; Simba - 1L NDA (Gamut).pdf; Simba - 1L NDA (Apollo).pdf; 13708904_7_Simba - 1L NDA (Execution Version).DOCX; SSB_ADVERSARY00269481				
DX77	Email from Lacary Sharpe to Theodore Kwon et al. re Serta; APO_SSBADVERSARY-00000987				
DX78	Email from Mikhail Roudnev to Alicja Skinner et al. re Apollo+Internal UBS Communication+Serta Simmons Borrowers consent for Apollo with attachments RE_ Serta (17.4 KB).msg; 3.20 Serta Simmons 4176670.pdf; UBS_AdvPro_00040				
DX79	Email from Alicja Skinner to Mikhail Roudnev et al. re Apollo+Internal UBS Communication+Serta Simmons Borrowers consent for Apollo; UBS_AdvPro_00053				
DX80	Final Minutes of the Finance Committee of the Board of Managers of Dawn Intermediate, LLC; SSB_ADVERSARY00088797				
DX81	Email from Theodore Kwon to Rachel Dwyer re FW: Serta with attachments disclaim.txt;3.20 Serta Simmons 4176670.pdf; APO_SSBADVERSARY-00000989				
DX82	Email from Theodore Kwon to Rachel Dwyer et al. re Conversation between tkwon@apolloip.com and rdwyer@apolloip.com; APO_SSBADVERSARY-00001294				
DX83	Email from Daniel Cajigas to Roopesh Shah re: Serta - Indicative Financing Proposal with attachments Project Sercial - Proposal to Company vShare.pdf; 13758342_8_Serta - Term Sheet - Term Loan (Unrestricted Subsidiary).DOCX; 13757751_9_Serta - Term Sheet - Term Loan (Non-Guarantor).pdf; 13757751_9_Serta - Term Sheet - Term Loan (Non-Guarantor).DOCX; 13758342_8_Serta - Term Sheet - Term Loan (Unrestricted Subsidiary).pdf; PJT_SSBADVERSARY-00000292				

DX84	"Email from Brent Banks to Kristen McGuffey et al. re Bi-Weekly Finance Committee Calls with attachments 13758342_8_Serta - Term Sheet- Term Loan (Unrestricted Subsidiary).pdf;				
DX85	13757751_9_Serta - Term Sheet - Term Loan (Non -Guarantor).docx; 13757751_9 Serta				
DX86	-Term Sheet - Term Loan (Non-Guarantor).pdf; 13758342_8_Serta -Term Sheet-Term				
DX87	Loan (Unrestricted Subsidiary).docx; Project Sercial - Proposal to Company v Share.pdf; SSB_ADVERSARY00412737"				
DX88	Email from Brent Banks to Adam Augusiak et al re: [EXTERNAL] Bi-Weekly Finance Committee Calls with attachments: 13758342_8_Serta - Term Sheet - Term Loan (Unrestricted Subsidiary).pdf; 13757751_9_Serta - Term Sheet - Term Loan (Non-Guarantor).docx; 13757751_9_Serta - Term Sheet - Term Loan (Non-Guarantor).pdf; 13758342_8_Serta - Term Sheet - Term Loan (Unrestricted Subsidiary).docx; Project Sercial - Proposal to Company vShare.pdf; SSB_ADVERSARY00048814				
DX89	Email from Roopesh Shah to Brent Banks et al. re Serta; SSB_ADVERSARY00133618				
DX90	Email from Kanak Nagee to Jeff Case et al. re AIC / EVR: Recap Discussion with attachment Project [Swift]_Recap Partner Outreach_vF.pdf; SSB_ADVERSARY00110034				
DX91	Final Minutes of the Finance Committee of the Board of Managers of Dawn Intermediate, LLC; SSB_ADVERSARY00088766				
DX92	Email from Scott J. Greenberg to Karn Chopra re FW: Mattresses with attachment 103913927_1_Simba - Advisor NDAs - Annex A.DOCX; SSB_ADVERSARY00113780				
DX93	Email from Michael Searles to Adam Augusiak et al. re Simba - Barings with attachment Project Simba - Barings Summary of Terms (5.8.20).docx; SSB_ADVERSARY00135024				
DX94	Email from Roopesh Shah to Adam Augusiak et al. re Simba Fincom Materials; SSB_ADVERSARY00133915				
DX95	Final Minutes of the Finance Committee of the Board of Managers of Dawn Intermediate, LLC; SSB_ADVERSARY00088744				

DX96	Email from Brent Banks to Ken Prince et al. re RE: [no subject] with attachment 2020.05.09 IPCo Structure Chart.pdf; SSB_ADVERSARY00093017				
DX97	Email from Jeff Case to David Mussafer et al. re FW: AIC / EVR: Recap Discussion with attachment Project [Swift]_Recap Partner Outreach_vF.pdf; SSB_ADVERSARY00093109				
DX98	Email from Tom Schinckel to Jason Zachary Goldstein et al RE: Mattresses with attachments Simba - confidentiality agreement (Centerview) [Fully Executed 5.10.2020].pdf;Simba - confidentiality agreement (Gibson) [Fully Executed 5.10.2020].pdf; SSB_ADVERSARY00269862				
DX99	Email from Tom Schinckel to Jason Zachary Goldstein et al RE: Mattresses Simba - confidentiality agreement (Centerview) [Fully Executed 5.10.2020].pdf;Simba - confidentiality agreement (Gibson) [Fully Executed 5.10.2020].pdf; SSB_ADVERSARY00365371				
DX100	Email from Brent Banks to Ken Prince et al. re: Project Simba - AIC / EVR / Weil Catch-Up; SSB_ADVERSARY00110108				
DX101	Email from Ken Prince to Roopesh Shah et al. re Project Simba - AIC / EVR / Weil Catch-Up; SSB_ADVERSARY00110104				
DX102	Email from Roopesh Shah to Ken Prince et al. re Project Simba - AIC / EVR / Weil Catch-Up; SSB_ADVERSARY00110101				
DX103	Email from Jordan Zaken to Michael Hanigan et al re: Fwd: [External] RE: Serta; GAM_SSBADVERSARY-00002476				
DX104	Final Minutes of the Finance Committee of the Board of Managers of Dawn Intermediate, LLC; SSB_ADVERSARY00088676				
DX105	Email from Lacary Sharpe email to James Vanek et al. re RE: Serta; APO_SSBADVERSARY-00001005				
DX106	Email from Jordan Zaken to Michael Kreger et al re: Fwd: [External] Re: Serta; GAM_SSBADVERSARY-00002484				
DX107	Email from Roopesh Shah to Brent Banks et al. re Blowout Extension; SSB_ADVERSARY00134613				

DX108	Email from Roopesh Shah to Jamie Baird re Serta; SSB_ADVERSARY00135301				
DX109	Email from Roopesh Shah to Ken Prince re: [EXTERNAL] Future De-leveraging Ability; SSB_ADVERSARY00395803				
DX110	Email from Adam Augusiak to Kristen McGuffey et al. re Bi-Weekly Finance Committee Call with attachment AG & Barings_Structuring Discussion Materials_v2020.05.15.pdf; SSB_ADVERSARY00395817				
DX111	FINAL MINUTES OF THE FINANCE COMMITTEE OF THE BOARD OF MANAGERS OF DAWN INTERMEDIATE, LLC May 15, 2020; SSB_ADVERSARY00088608				
DX112	Presentation Deck re Serta Simmons Illustrative Transaction Alternatives May 2020; SSB_ADVERSARY00093169				
DX113	Email from Jake Lemle to Andrew Sveen et al. re Serta ; SSB_ADVERSARY00147820				
DX114	Email from Yuriy Oren to Kristine Shryock re FW: [no subject]; UBS_AdvPro_00107				
DX115	Email from Michael Martynowicz to Michael J. Cohen et al. re Serta Precedent Priming Financings; SSB_ADVERSARY00114062				
DX116	Email from Karn Chopra to Michael Martynowicz re Serta Follow Up; SSB_ADVERSARY00114377				
DX117	Email from Ken Prince to Allison Liff re Serta Simmons - Notice of acceptance of a third-party Assignment; SSB_ADVERSARY00406372				
DX118	Email from Cathy McDermott to Scott J. Greenberg re Serta with attachment image001.jpg; EatonVance_ADVERSARY00000157				
DX119	Email from Daniel Cajigas to Bryce Fraser re: [SSB] Group Call; PJT_SSBADVERSARY-00000582				
DX120	Email from William Evarts to Ryan Mollett re: [SSB] Term Sheet Response with attachments: Redline - Simba - Term Sheet (AG) Term Loan (Non-Guarantor)-v1 and Simba - Term Sheet (AG) Term Loan (Non-Guarantor)-v10.pdf; Redline - Simba - Term Sheet (AG) Term Loan (Unrestricted Subsidiary)-v1 and				



	Simba - Term Sheet (AG) Term Loan (Unrestricted Subsidiary)-v10.pdf; Simba - Term Sheet (AG) Term Loan (Unrestricted Subsidiary)_WEIL_97471857_10.DOCX; Simba - Term Sheet (AG) Term Loan (Non-Guarantor)_WEIL_97471856_10.DOCX; PJT_SSBADVERSARY-00003242				
DX121	Email from Welch, Alexander <Alexander.Welch@weil.com> to Jeffrey Saferstein et al re: Simba   Angelo Term Sheet   Subject to Express Confidentiality Agreement & FRE 408 with attachments Simba - Term Sheet (AG) Term Loan (Non-Guarantor)_WEIL_97471856_10.DOCX; Simba - Term Sheet (AG) Term Loan (Unrestricted Subsidiary)_WEIL_97471857_10.DOCX; Redline - Simba - Term Sheet (AG) Term Loan (Unrestricted Subsidiary)-v1 and Simba - Term Sheet (AG) Term Loan (Unrestricted Subsidiary)-v10.pdf; Redline - Simba - Term Sheet (AG) Term Loan (Non-Guarantor)-v1 and Simba - Term Sheet (AG) Term Loan (Non-Guarantor)-v10.pdf; SSB_ADVERSARY00270847				
DX122	Simba - 2020E Quarterly Output_vFF - CVP_v03.xlsx; CENTERVIEW_ADVERSARY0000011				
DX123	Email from Matthew Popowsky to Brendan Dillon et al. re Serta Simmons - Notice of acceptance of a third-party Assignment with attachment Apollo (2.20 KB).msg; Re_ Apollo (1.21 KB).msg; UBS_AdvPro_00236				
DX124	Email from Ken Prince to Sally Erickson et al. re Serta Simmons - Notice of acceptance of a third-party Assignment; SSB_ADVERSARY00045713				
DX125	Email from Ankit Dalal to Mark Briskman et al. re FW: Re: Simba Angelo Term Sheet Subject to Express Confidentiality Agreement & FRE 408; SSB_ADVERSARY00395869				
DX126	Email from Ashim Midha to Theodore Kwon et al re: SSB - Term Sheet Response; PJT_SSBADVERSARY-00000636				

DX127	Simba - 2020E Quarterly Output_vFF - CVP_v04.xlsx; CENTERVIEW_ADVERSARY0000012				
DX128	Email from Ankan Dhal to Alexander Welch et al re: RE: Simba   Angelo Term Sheet   Subject to Express Confidentiality Agreement & FRE 408 with attachments Serta - Term Sheet - Term Loan (Unrestricted Subsidiary) (PW Draft 5-23-20).pdf; Serta - Term Sheet - Term Loan (Non-Guarantor) (PW Draft 5-23-20).pdf; Serta - Term Sheet - Term Loan (Unrestricted Subsidiary) PW Draft 5-23-20).docx; Serta - Term Sheet - Term Loan (Non-Guarantor) (PW Draft 5-23-20).docx; Serta - Term Sheet - Term Loan (Unrestricted Subsidiary) (against Weil 5-19).pdf; Serta - Term Sheet - Term Loan (Non-Guarantor) (against Weil 5-19).pdf; Serta - Term Sheet - Term Loan (Unrestricted Subsidiary) (against PW 5-3).pdf; Serta - Term Sheet - Term Loan (Non-Guarantor) (against PW 5-3).pdf; SSB_ADVERSARY00270912				
DX129	Email from Roopesh Shah to Ken Prince re Simba Barings Term Sheet Subject to Express Confidentiality Agreement & FRE 408; SSB_ADVERSARY00135634				
DX130	Email from Ken Prince to Brent Banks re Simba Barings Term Sheet Subject to Express Confidentiality Agreement & FRE 408; SSB_ADVERSARY00093615				
DX131	Email from Philip Yarrow to David Lukkes et al RE: Serta Simmons Bedding, LLC - Need any IC Feedback on Potentially Putting Together a New Money/Discounted 1L Exchange into Priming Facility Proposal; SSB_ADVERSARY00153818				
DX132	Simba - 2020E Quarterly Output_vFF - CVP_v05.xlsx; CENTERVIEW_ADVERSARY0000014				
DX133	Document Withheld for Privilege and Centerview/Gibson Dunn Preliminary Financing Term Sheet; SSB_ADVERSARY00082767				
DX134	Final Minutes of the Finance Committee of the Board of Managers of Dawn Intermediate, LLC; SSB_ADVERSARY00088512				

DX135	Presentation Deck re Serta Simmons Illustrative Transaction Alternatives May 2020; SSB_ADVERSARY00093629				
DX136	Email from Brendan Dillon to Ken Price re [no subject] with attachments Advent Disqualified Institutions List_WEIL_95889805_1.docx; Apollo; disclaim.txt; SSB_ADVERSARY00110298				
DX137	Email from Patrick Daniello to Mke Kinahan re Serta - Seems like best of bad situation; SSB_ADVERSARY00147824				
DX138	Centerview/Gibson Dunn Preliminary Financing Term Sheet; SSB_ADVERSARY00082768				
DX139	Email from Brent Bank to Kristen McGuffy et al. re Bi-Weekly Finance Committee Calls-- EXTENDED THROUGH JUNE with attachments 12.3 SSB_Private Supplement_vF.pdf; 12.1 SSB_CIM_vF.pdf; 12.2 SSBLP_vF.pdf; SSB_ADVERSARY00048693				
DX140	Email from Brenden Dillon to Ken Prince re: Apollo; Re: Apollo; disclaim.txt; SSB_ADVERSARY00110294				
DX141	Email from Ken Prince to Roopesh Shah et al. re [HOLD] Project Simba - Catch-up [Advent / EVR] ; SSB_ADVERSARY00110330				
DX142	Email from Adam Augusiak to Roopesh Shah et al. re [HOLD] Project Simba - Catch-up [Advent / EVR]; SSB_ADVERSARY00136576				
DX143	Email from Veronica Bonhamgregory to Ankan K. Dhal et al re: [External] RE: Simba   Angelo Term Sheet   Subject to Express Confidentiality Agreement & FRE 408 with attachments: Redline - Simba - Term Sheet (AG) Term Loan (Non-Guarantor)-v11 and Simba - Term Sheet (AG) Term Loan (Non-Guarantor)-v13.pdf; Simba - Term Sheet (AG) Term Loan (Non-Guarantor)-v13.doc; Redline - Simba - Term Sheet (AG) Term Loan (Unrestricted Subsidiary)-v11 and Simba - Term Sheet (AG) Term Loan (Unrestricted Subsidiary)-v13.pdf; Simba - Term Sheet (AG) Term Loan (Unrestricted Subsidiary)-v13.doc; PJT_SSBADVERSARY-00000749				

DX144	Email from Daniel Cajigas to Theodore Kwon et al re: [Serta] Group Call; PJT_SSBADVERSARY-00000798				
DX145	Email from Kristine Shryock to Matthew Popowsky et al. re FW: DQ List - integration clause with attachment 13. SSB - Executed ILterm Loan Agreement 11.8.16 sert.pdf; UBS_AdvPro_00331				
DX146	Presentation Deck re Serta Simmons Illustrative Transaction Alternatives June 2020; SSB_ADVERSARY00093734				
DX147	Email from Ken Prince to Brendan Dillon re FW: DQ List - integration clause ; SSB_ADVERSARY00110386				
DX148	Email from Alexander Welch to Kristen McGuffey et al. re Simba FC Materials with attachment FC_Discussion Materials (2020.05.pdf; SSB_ADVERSARY00346662				
DX149	Email from Brent Banks to Adam Augusiak et al. re FW: Re: Project Simba Legal Discussion; SSB_ADVERSARY00136551				
DX150	Email from Patrick Daniello to Theodore Kwon re Serta; SSB_ADVERSARY00147128				
DX151	Email from Ken Prince to Roopesh Shah et al. re Project Simba Legal Discussion; SSB_ADVERSARY00110365				
DX152	Email from Veronica Bonhamgregory to Michael Dabney et al. re Simba Gibson Term Sheet Subject to Express Confidentiality Agreement & FRE 408 with attachments Simba - Term Sheet (Gibson)-v5.doc; Redline - Simba - Term Sheet (Gibson)-v1 and Simba - Term Sheet (Gibson)v5.pdf; SSB_ADVERSARY00117086				
DX153	Email from Michael Martynowicz to Karn Chopra et al. re Materials for 5pm with attachment SSB Discussion Materials_v01.pdf; SSB_ADVERSARY00116243				
DX154	Presentation Deck re Serta Simmons Illustrative Transaction Alternatives June 2020; SSB_ADVERSARY00093802				
DX155	Email from Roopesh Shah email to Scott J. Greenberg RE: Simba   Gibson Term Sheet   Subject to Express Confidentiality Agreement & FRE 408; SSB_ADVERSARY00118252				

DX156	Email from Ankan K Dhal to Veronica Bonhamgregory et al re: RE: Simba   Angelo Term Sheet   Subject to Express Confidentiality Agreement & FRE 408 with attachments Serta - Term Sheet - Term Loan (Non-Guarantor) (against Weil 5-28).pdf; Serta - Term Sheet - Term Loan (Non-Guarantor) (PW Draft 5-30-20).docx; Serta - Term Sheet - Term Loan (Unrestricted Subsidiary) (against Weil 5-28).pdf; Serta - Term Sheet - Term Loan (Unrestricted Subsidiary) (PW Draft 5-30-20).docx; SSB_ADVERSARY00271127				
DX157	Email from Karn Chopra to Christina Brown et al. re Serta - Call Tonight; SSB_ADVERSARY00116788				
DX158	Email from Jason Zachary Goldstein to Ray Schrock et al. re Simba Gibson Term Sheet Subject to Express Confidentiality Agreement & FRE 408 with attachment 103948927_2_Serta--Term Sheet (Gibson-CV).DOC; REDLINE.pdf; SSB_ADVERSARY00118128				
DX159	Document Withheld for Privilege and Preliminary Financing Term Sheet; CreditSuisse_ADVERSARY00000861				
DX160	Final Minutes of the Finance Committee of the Board of Managers of Dawn Intermediate, LLC; SSB_ADVERSARY00088454				
DX161	Email from Davis Meiering to Thomas Flannery re Bloomberg IM Conversation #293280001; SSB_ADVERSARY00458581				
DX162	Email from Roopesh Shah to Ken Prince re serta ; SSB_ADVERSARY00093931				
DX163	Email from Roopesh Shah to Ken Prince re serta; SSB_ADVERSARY00136797				
DX164	Email from Veronica Bonhamgregory to Ankan K Dhal et al re: RE: Simba   Angelo Term Sheet   Subject to Express Confidentiality Agreement & FRE 408; SSB_ADVERSARY00271266				
DX165	Email from Patrick Daniello to Andrew Sveen, Craig Russ re Team Call; SSB_ADVERSARY00147145				
DX166	Email from Mike Kinahan to Patrick Daniello re They've got cojones; SSB_ADVERSARY00147826				

DX167	Email from Patrick Daniello to Andrew Sveen reserta with attachments image001.png; image001.png; SSB_ADVERSARY00147827				
DX168	Email from Karn Chopra to Christina Brown et al. re FW: Simba   Gibson Term Sheet   Subject to Express Confidentiality Agreement & FRE 408 with attachments Simba - Term Sheet (Gibson)-v10.doc; Redline - Simba - Term Sheet (Gibson)-v6 and Simba - Term Sheet (Gibson)-v10.pdf; SSB_ADVERSARY00116927				
DX169	Letter from Scott J. Greenberg to UBS re Serta Simmons Bedding, LLC - Secured Lender Group ; SSB_ADVERSARY00117274				
DX170	Email from Barry Canipe to Armen Emrikian re FW: Simba Gibson Draft Term Sheet with attachments image001.jpg; 103948927_5_Serta--Term Sheet (Gibson-CV).DOC; REDLINE.pdf; SSB_ADVERSARY00048442				
DX171	Email from Jason Zachary Goldstein to Scott J. Greenberg et al. re Correspondence to Administrative Agent (Serta Simmons) with attachment Serta--Letter to Agent (6-4-20).pdf; SSB_ADVERSARY00117273				
DX172	Email from Karn Chopra to Josh Benjamin et al. re Serta Simmons Discussion; EatonVance_ADVERSARY00000212				
DX173	Email from Karn Chopra to Patrick Daniello et al. re FW: Simba   Gibson Term Sheet   Subject to Express Confidentiality Agreement & FRE 408 with attachments 103948927_5_Serta--Term Sheet (Gibson-CV).DOC; REDLINE.pdf; CreditSuisse_ADVERSARY00000880				
DX174	Email from Karn Chopra to Roopesh Shah re: [EXTERNAL] [no subject]; SSB_ADVERSARY00116636				
DX175	Email from Karn Chopra to Roopesh Shah re: with attachment SSB Term Sheet_v2020.06.03.pdf; SSB_ADVERSARY00117224				
DX176	Email from Karn Chopra to Scott J. Greenberg RE: Serta Debrief; SSB_ADVERSARY00117419				
DX177	Email from Roopesh Shah to Jason Zachary Goldstein Re: [EXTERNAL] RE: Simba   Gibson Term Sheet   Subject to Express				

	Confidentiality Agreement & FRE 408; SSB_ADVERSARY00117564				
DX178	Final Minutes of the Finance Committee of the Board of Managers of Dawn Intermediate, LLC; SSB_ADVERSARY00088420				
DX179	Email from David J. Mechlin to Davis Meiering re Bloomberg IM Conversation #294062889; SSB_ADVERSARY00458606				
DX180	Email from Ken Prince to Roopesh Shah re Simba Gibson Term Sheet Subject to Express Confidentiality Agreement & FRE 408; SSB_ADVERSARY00094233				
DX181	Email from Ken Prince to Giles Reaney re certa; SSB_ADVERSARY00110420				
DX182	Email from Ken Prince to Roopesh Shah re simba; SSB_ADVERSARY00094353				
DX183	Email from Bryan High to Martin Horne et al. re FW: Serta Simmons Update for Ad Hoc 2:30pm Meeting with attachments Simba Financing Term Sheet - 2020.06.05.pdf; DRAFT Simba Summary.v9.pdf; SSB_ADVERSARY00456684				
DX184	Email from Ankit Dalal to Roopesh Shah et al. re Barings/EVR with attachment Simba_Financing Term Sheet_2020.06.05.pdf; SSB_ADVERSARY00138172				
DX185	Email from Scott J. Greenberg to Karn Chopra re Serta Update; SSB_ADVERSARY00116792				
DX186	Email from Ken Prince to Giles Reaney re certa; SSB_ADVERSARY00110413				
DX187	Email from Karn Chopra to Jason Zachary Goldstein et al. re Simba   Gibson Term Sheet   Subject to Express Confidentiality Agreement & FRE 408; SSB_ADVERSARY00116949				
DX188	Email from Michael Martynowicz to M. Cohen et al RE: Centerview Engagement Letter with attachments Centerview - Serta Ad Hoc Group EL_v2020.03.30.pdf; Centerview - Serta Ad Hoc Group EL_v2020.03.30.docx; SSB_ADVERSARY00117007				
DX189	Email from Karn Chopra to Christina Brown et al re FW: Simba   Gibson Term Sheet   Subject to Express Confidentiality Agreement & FRE 408 with attachments Simba - Term Sheet (Gibson)-v13.doc; Redline - Simba - Term Sheet (Gibson)-vll and Simba - Term Sheet				

	(Gibson)- v13. pdf; SSB_ADVERSARY00117198				
DX190	Email from Davis Meiering to Louis Farano re: INSTANT BLOOMBERG: We're good for pro rata in Serta new paper with attachment: metadata-714382.txt; SSB_ADVERSARY00146494				
DX191	Email from Davis Meiering to Joshua Shedroff re Bloomberg IM Conversation #294063435; SSB_ADVERSARY00458603				
DX192	Email from Ashim Midha to Theodore Kwon et al re: Serta - Strategy - 11AM ET; PJT_SSBADVERSARY-00001158				
DX193	Email from Ken Prince to Dave McKenna re Ralph Schlosstein - EVR with attachment Ralph Schlosstein.vcf; ATT00001.htm; SSB_ADVERSARY00110434				
DX194	Email from Ken Prince to Roopesh Shah re serta; SSB_ADVERSARY00110439				
DX195	Email from Ken Prince to Roopesh Shah re serta; SSB_ADVERSARY00094405				
DX196	Email from Davis Meiering to Lou Farano RE: Serta; SSB_ADVERSARY00146502				
DX197	Email from Jason Zachary Goldstein to Alexander Welch et al. re Simba Gibson Term Sheet Subject to Express Confidentiality Agreement & FRE 408 with attachment Centerview - Serta Ad Hoc Group EL.DOCX; SSB_ADVERSARY00271501				
DX198	Email from Adam Augusiak to Brent Banks et al. re ABL with attachment Deal Summary_UBS_2020.06.08.pdf; SSB_ADVERSARY00094432				
DX199	Email from chatseerexporter_hou_SFB@amvescap.net to Elizabeth Clark re: IM Conversation - Start: 2020-06-07 16:51:04 -05:00; SSB_ADVERSARY00153519				
DX200	Email from Daniel Cajigas to David Sambur et al re: [Serta] 3pm ET Update Call; PJT_SSBADVERSARY-00001470				
DX201	Email from Theodore Kwon to Michael Hanigan et al re: RE: [External] Re: [Serta] Group Call; PJT_SSBADVERSARY-00001486				



DX202	Email from Daniel Cajigas to Jeffrey D Saferstein et al re: [Serta] Group Call; PJT_SSBADVERSARY-00001526				
DX203	Email from Karn Chopra to Michael Dabney et al re: FW: [Ext]SyndTrak Document Alert: Serta Simmons Holdings LLC TL 11/16 with attachment 2020.06 Publication Presentation Strictly Confidential.pdf; SSB_ADVERSARY00117118				
DX204	Email from Barry Canipe to Sally Erickson et al. re SSB Business Update with attachments 2020.06.08 Transaction Summary.pdf; image001.png; SSB_ADVERSARY00051452				
DX205	Email from Ray Schrock to Scott J. Greenberg et al. re Simba blowout FRE 408 & Confidential & Subject to NDA; SSB_ADVERSARY00393257				
DX206	Serta Simmons Summary (attachment to the email SSB_ADVERSARY000154087); SSB_ADVERSARY000154087				
DX207	Email from Patrick Daniello to Roopesh Shah et al. re Serta; SSB_ADVERSARY00147147				
DX208	Email from Veronica Bonhamgregory to Jason Goldstein et al. re Simba   Gibson Term Sheet   Subject to Express Confidentiality Agreement & FRE 408 with attachments Simba - Term Sheet (Gibson)-v16.doc; Redline - Simba - Term Sheet (Gibson)-v15 and Simba - Term Sheet (Gibson)-v16.pdf; SSB_ADVERSARY00116313				
DX209	Email from Karn Chopra to Roopesh Shah re Serta--Support and Standstill Agreement; SSB_ADVERSARY00116802				
DX210	Email from Karn Chopra to Scott J. Greenberg, Scott J. et al RE: [Ext]SyndTrak Document Alert: Serta Simmons Holdings LLC TL 11/16; SSB_ADVERSARY00117436				
DX211	Email from Karn Chopra to Scott J. Greenberg RE: Know there is a ton going on but....., with attachment SSB - Talking Points v4.docx; SSB_ADVERSARY00117481				
DX212	Email from Thomas Flannery to Davis Meiering re Bloomberg IM Conversation #294437297; SSB_ADVERSARY00458617				
DX213	Email from Steven Hunt to Alicja Skinner et al. re SSB ABL with attachment 2020.06				

	Publication Presentation Strictly Confidential.pdf; UBS_LCM_0004801				
DX214	Email from Ry Sanderson to Ken Prince re: [External] RE: Serta; ZCAP_SSBADVERSARY-00000167				
DX215	Email from Andrew Curtis to Roopesh Shah re: [EXTERNAL] FW: Serta Simmons; ZCAP_SSBADVERSARY-00000806				
DX216	Email from Annie Quinn to Roopesh Shah re: [EXTERNAL] Serta with attachments image002.png; image001.png; ALC_SSBADVERSARY-00000146				
DX217	Email from Barry Canipe to David Swift re FW: Trimaran Advisors - 1st Lien TL B Lender with attachment Serta Simmons enters TSA with majority of lenders.msg; SSB_ADVERSARY00083512				
DX218	Email from Barry Canipe to Ken Prince et al. re FW: Pre-Publication Notice: Serta Simmons Bedding LLC - S&P Global Ratings draft release attached for your review with attachment FW: Message from DIEFFENBACHER D (+13128043569).msg ; SSB_ADVERSARY00084909				
DX219	Email from Kristen McGuffey to Brent Banks et al. re FW: Questions re: Transaction Support Agreement with attachments image001.gif; image003.jpg; SSB_ADVERSARY00083794				
DX220	Email from David J. Mechlin to Thomas Flannery re Bloom IM Conversation #294708051; SSB_ADVERSARY00458645				
DX221	Email from Roopesh Shah to Michael Searles re Serta; SSB_ADVERSARY00139123				
DX222	Email from Philip Yarrow to Paul Triggiani et al. re Serta Situation Summary with attachment Serta Summary 6-8-20.docx; SSB_ADVERSARY000154087				
DX223	Email from Cathy McDermott to Patrick Daniello re Palmer-Serta; SSB_ADVERSARY00147163				
DX224	Final Minutes of the Finance Committee of the Board of Managers of Dawn Intermediate, LLC; SSB_ADVERSARY00088397				
DX225	Email from Rachel Dwyer to Theodore Kwon et al. re Serta Simmons 1L / 2L TL pricing; APO_SSBADVERSARY-00001015				

DX226	Email from Roopesh Shah to Scott Greenberg et al. re Simba   Monarch   FRE 408 & Subject to Express Confidentiality Agreement; SSB_ADVERSARY00116972				
DX227	Email from Roopesh Shah to Brent Banks et al re: Timeline_v2020.06.09 with attachments; SSB_ADVERSARY00139117				
DX228	Email from Micahel Nervi to Philip Yarrow re: CHAT-fs:5EDF919819300017; SSB_ADVERSARY00152651				
DX229	Email from Philip Yarrow to Matthew Brooks RE: FW: [EXT] ICP Pipeline: Serta Simmons enters into transaction support agreement to reduce debt; SSB_ADVERSARY00152684				
DX230	Email from Philip Yarrow to NY- HYLoans Analysts et al re: Serta Situation Summary; SSB_ADVERSARY00154087				
DX231	Email from Veronica Bonhamgregory to Chris Plaut et al RE: Serta Simmons with attachment RE_SKY - DQ List.msg; SSB_ADVERSARY00374307				
DX232	Email from Ken Prince to Alicja Skinner et al. re SSB ABL; UBS_LCM_0004928				
DX233	Email Roopesh Shah to Ken Prince re: Fwd: [EXTERNAL] FW: Serta Simmons; SSB_ADVERSARY00094526				
DX234	Email from Ken Prince to Roopesh Shah re: [EXTERNAL] FW: Hi Ken - Reaching out on Serta as we've been in contact with Gibson Dunn for several weeks now; SSB_ADVERSARY00094577				
DX235	Email from Corey Geis to Ken Prince re: Hi Ken - Reaching out on Serta as we've been in contact with Gibson Dunn for several weeks now ; SSB_ADVERSARY00110508				
DX236	Email from Ken Prince to Roopesh Shah re: [EXTERNAL] Serta; SSB_ADVERSARY00110513				
DX237	Email from Ken Prince to Ankit Dalal et al re: [EXTERNAL] Serta; SSB_ADVERSARY00110531				
DX238	Email from Randy Raisman to Andrew Brady re: Serta Simmons Bedding - BREAKING: Serta Simmons Enters Into Agreement with Majority of 1L, 2L Lenders to Reduce Net Debt by \$400M, Provide \$200M New Money Super-				

	priority Debt (Americas Intelligence); SSB_ADVERSARY00161194				
DX239	Email from Brent Banks to Roopesh Shah et al. re FW: 2nd voicemail message- Message from DIEFFENBACHER D (+13128043569); SSB_ADVERSARY00059163				
DX240	Email from Davis Meiering to Meric Topbas et al. re Question: New Serta Loan for CLOs; SSB_ADVERSARY00146543				
DX241	Email from Ken Prince to Roopesh Shah re FW: serta; SSB_ADVERSARY00094646				
DX242	Email from Ken Prince to Roopesh Shah re FW: serta; SSB_ADVERSARY00094640				
DX243	Email from Ken Prince to Roopesh Shah re FW: serta; SSB_ADVERSARY00110628				
DX244	Email from Roopesh Shah to Ken Prince re FW: serta; SSB_ADVERSARY00094635				
DX245	Email from Randy Raisman to Ken Prince re Serta; SSB_ADVERSARY00110620				
DX246	Email from Mary B. Shaifer Eric S. Johnson re FW: NorthAm real time: Serta Simmons enters into transaction support agreement to reduce debt; COL_SSBADVERSARY-00000160				
DX247	Email from Cathy McDermott to Scott Greenberg re FW: Special Situations: Serta Simmons nets agreement with majority of lenders for distressed exchange into super- priority facility, \$200M in new money, priming existing 1Ls with attachment Outlook- vzoq2if2.png ; EatonVance_ADVERSARY00000291				
DX248	Email from Dave Dieffenbacher to Karn Chopra re: Serta Screw Job with attachment disclaim.txt; SSB_ADVERSARY00118305				
DX249	Email from Ken Prince to Roopesh Shah RE: [EXTERNAL] FW: Serta; SSB_ADVERSARY00140006				
DX250	Email from Randy Raisman to Patrick Daniello RE: [Ext] RE: Serta; SSB_ADVERSARY00147166				
DX251	Email from Scott Greenberg to Frank Longobardi re: Serta Call Now; SSB_ADVERSARY00116049				
DX252	Email from Karn Chopra to Hal Candland re: New Transaction; SSB_ADVERSARY00116223				

DX253	Email from Darlene Arias to Kiye Sakai et al. re FW: SKY - DQ List - SERTA EMAIL #1 with attachment Advent Disqualified Institutions List_WEIL_95889805_1.docx; UBS_AdvPro_00907				
DX254	Email from Barry Canipe to Maria Iarriccio et al. re Moody's Draft Press Release For Your Review with attachments image001.png; image002.png; image006.png; SSB_ADVERSARY00054745				
DX255	Email from Jeff Case to Kristen McGuffey et al. re Apollo Lawsuit; SSB_ADVERSARY00398417				
DX256	Email from Ken Prince to David Roberts et al. re Palmer Square - Serta ; SSB_ADVERSARY00110657				
DX257	Moody's views Serta Simmons' transaction as distressed exchange, downgrades existing first and second lien term loan; outlook negative [Dkt. 91-22 Exh. H in Case 23-09001]; N/A				
DX258	Email from Scott J. Greenberg to Patrick Daniello et al. re FW: PSAV; CreditSuisse_ADVERSARY00000932				
DX259	Email from Davis Meiering Thomas Flannery et al. re Bloomberg IM Conversation #295216929; SSB_ADVERSARY00458656				
DX260	Email from Patrick Daniello to Neil Augustine et al. re Serta Simmons Bedding - Apollo, Angelo Gordon, Gamut Capital Seek Injunction Prohibiting Serta Simmons Refinancing Transcation, Declaratory Judgement that Proposal would Violate Credit Agreement's Pro Rata Sharing Provisions; EatonVance_ADVERSARY00000362				
DX261	Email from Roopesh Shah to Andrew Curtis re: [EXTERNAL] Serta; ZCAP_SSBADVERSARY-00001105				
DX262	Email from Frank Longobardi to Karn Chopra et al re: Privileged and Confidential; ALC_SSBADVERSARY-00000477				
DX263	Email from Alex Li to Ken Prince re Venor with attachment 2020.06.15 Summary of Lender Holdings.xlsx; SSB_ADVERSARY00094773				
DX264	2020.06.15 Summary of Lender Holdings.xlsx (native file); SSB_ADVERSARY00094777				

DX265	Email from Karn Chopra to Frank Longobardi et al. re Privileged and Confidential ; SSB_ADVERSARY00118433				
DX266	Email from Tom Schinckel to Kristen McGuffey et al. re FW: Engagement Letter with attachment Centerview - Serta Ad Hoc Group EL - [Fully Executed].PDF ; SSB_ADVERSARY00431065				
DX267	Email from Karn Chopra to Frank Longobardi et al re: Privileged and Confidential; SSB_ADVERSARY00120199				
DX268	Email from Roopesh Shah to Andrew Curtis re: [EXTERNAL] FW: Serta Simmons; SSB_ADVERSARY00139039				
DX269	Email from Ken Prince to Randy Raisman re Serta following up ; SSB_ADVERSARY00110773				
DX270	Email from Alex Li to Roopesh Shah re: [DRAFT] FC Materials - Lender Related Slides with attachments FC Materials_2020.06.19.pdf; Untitled Attachment; SSB_ADVERSARY00141180				
DX271	Email from Patrick Daniello to Greg Todisco Re: [Ext]Hi Pat - looking to discuss Serta; SSB_ADVERSARY00147254				
DX272	Email from Ken Prince to Corey Geis re: Hi Ken - Following up on our prior correspondence ; SSB_ADVERSARY00110787				
DX273	Borrowing Request - Exchange (Revised July 7) [Executed]; SSB_ADVERSARY00001978				
DX274	Special Committee Resolution [Executed]; SSB_ADVERSARY00002582				
DX275	Email from Roopesh Shah to Scott Greenberg re Fwd: [Please Confirm] Barings SSB Closing Detail; SSB_ADVERSARY00141302				
DX276	Email from Ankit Dalal to Roopesh Shah et al. re FW: Assignment - Monarch for your review with attachments image001.png; ATT00001.htm; State Of Connecticut. pdf; ATT00002.htm; SSB_ADVERSARY00094859				
DX277	Email from Michael Martynowicz to Karn Chopra RE: [EXTERNAL] RE: Simba - Funds Flow Information; SSB_ADVERSARY00120105				
DX278	Email from Kristen McGuffey to Brent Banks et al. re FW: [External] FW: Serta Simmons with				

	attachments image003.png; image001.gif; SSB_ADVERSARY00085918				
DX279	Final Minutes of the Finance Committee of the Board of Managers of Dawn Intermediate, LLC; SSB_ADVERSARY00087946				
DX280	Email from Jason S. Friedman, Jason to Karn Chopra et al RE: Serta - Open Items on Priority Term Loan Agreement with attachments Change-Pro Redline Pages - #103957985v11_AL_ - Serta - Super-Priority Term Loan Agreement - GDC Draft 6-19-20 and SSB (PTL) - Super-Priority Term Loan Agreement.pdf; Redline - #103957985v11_AL_ - Serta - Super-Priority Term Loan Agreement - GDC Draft 6-19-20 and SSB (PTL) - Super- Priority Term Loan Agreement-975168.pdf; SSB (PTL) - Super-Priority Term Loan Agreement-97516882-v7.docx; SSB_ADVERSARY00120218				
DX281	Email from Andrew Curtis to Ken Prince Email re: [External] RE: Z Capital / Serta; ZCAP_SSBADVERSARY-00001259				
DX282	Email from Andrew Curtis to Roopesh Shah re: Serta; ZCAP_SSBADVERSARY-00001268				
DX283	Amendment No. 1 to First Lien Credit Agreement [Executed]; SSB_ADVERSARY00000876				
DX284	Supplement to IP Security Agreement (ABL) [Executed]; SSB_ADVERSARY00001201				
DX285	Supplement to IP Security Agreement (2L) [Executed]; SSB_ADVERSARY00001208				
DX286	Supplement to IP Security Agreement (1L) [Executed]; SSB_ADVERSARY00001215				
DX287	Intellectual Property Security Agreement [Executed]; SSB_ADVERSARY00001222				
DX288	Pledge and Security Agreement [Executed]; SSB_ADVERSARY00001255				
DX289	SL Master Assignment Agreement [Executed]; SSB_ADVERSARY00001279				
DX290	FL Master Assignment Agreement [Executed]; SSB_ADVERSARY00001360				
DX291	Master Consent [Executed]; SSB_ADVERSARY00001517				
DX292	Side Letter [Executed]; SSB_ADVERSARY00001524				

DX293	Guaranty Agreement [Executed]; SSB_ADVERSARY00001528				
DX294	GS Second Lien Indemnity Agreement [Executed]; SSB_ADVERSARY00001544				
DX295	UBS First Lien Indemnity Agreement [Executed]; SSB_ADVERSARY00001549				
DX296	Officer's Certificate re Intercreditor Joinder (ABL) [Executed]; SSB_ADVERSARY00001910				
DX297	Intercreditor Joinder (ABL) [Executed]; SSB_ADVERSARY00001912				
DX298	Super Priority Term loan Agreement Schedules [Executed]; SSB_ADVERSARY00001917				
DX299	Officer's Certificate re Intercreditor Joinder (1L- 2L) [Executed]; SSB_ADVERSARY00001937				
DX300	Intercreditor Joinder (1L-2L) [Executed]; SSB_ADVERSARY00001939				
DX301	Intercreditor Agreement [Executed]; SSB_ADVERSARY00001946				
DX302	Closing Date Officer's Certificate [Executed]; SSB_ADVERSARY00001981				
DX303	Perfection Certificate [Executed]; SSB_ADVERSARY00001983				
DX304	Super-Priority Term Loan Agreement [Executed Version]; SSB_ADVERSARY00002024				
DX305	Written Consent [Executed]; SSB_ADVERSARY00002591				
DX306	Amendment No. 1 to Second Lien Credit Agreement [Executed]; SSB_ADVERSARY00002609				
DX307	Joint Secretary's Certificate [Executed]; SSB_ADVERSARY00002861				
DX308	Super-Priority Term Loan Agreement [Dkt. 2-2 Exh. B in Case 23-03007]; N/A				
DX309	Super-Priority Term Loan Agreement; UBS_LCM_0016194				
DX310	Email from Lee Shaiman to Chris D'Auria et al. re LSTA Dues; LCM_R0848668				
DX311	Exchange Agreement [EXECUTION VERSION]; SSB_ADVERSARY00001587				
DX312	Email from Andrew Curtis to Ken Prince re Z Capital / Serta; SSB_ADVERSARY00111924				
DX313	Email from Allison Liff to Scott J. Greenberg et al RE: SSB - lender indemnity point update; SSB_ADVERSARY00118994				



DX314	Email from Lloyd Sprung to Kristine Shryock et al. re FW: URGENT: Serta Closing UBS Ops Issue; UBS_LCM_0013136				
DX315	Email from Frank Longobardi to Karn Chopra re: Privileged and Confidential; ALC_SSBADVERSARY-00000629				
DX316	Email from Andrew Curtis to Roopesh Shah re: [EXTERNAL] Serta; ZCAP_SSBADVERSARY-00001507				
DX317	Email from Karen Gao to Davis Meiering re: Bloomberg IM Conversation #297776999; SSB_ADVERSARY00146841				
DX318	Email from Karn Chopra to Frank Longobardi re: Privileged and Confidential; ALC_SSBADVERSARY-00001152				
DX319	Email from Karn Chopra to Frank Longobardi re: Privileged and Confidential; ALC_SSBADVERSARY-00001193				
DX320	Email from Patrick Daniello to Ralph Hinckley re Serta; SSB_ADVERSARY00147312				
DX321	"Serta Simmons Bedding Enters Into Agreement with Majority of Lenders on Deleveraging and Liquidity Enhancing Transaction" Serta News Brief dated June 8, 2020 [NYSCEF Doc. No. 113]; N/A				
DX322	"Lenders to Ailing Companies Cricle Wagons to Fend Off Distressed-Debt Investors" Wall Street Journal Article; N/A				
DX323	Certificate re Lost Note [Executed]; SSB_ADVERSARY00001554				
DX324	Allonge to Intercompany Note; SSB_ADVERSARY00001573				
DX325	Intercompany Note Allonge [Executed]; SSB_ADVERSARY00001575				
DX326	Intercompany Note [Executed]; SSB_ADVERSARY00001577				
DX327	Stock Power (Serta Inc) [Executed]; SSB_ADVERSARY00001584				
DX328	Email from Ken Prince to Ray Schrock et al. re Update from Bloomberg with attachments image001.jpg; image002.gif; SSB_ADVERSARY00080900				
DX329	Email from Andrew Sveen to Patrick Daniello et al. re Fwd: ADG 7/9: The Hunter Gets Captured by the Game; SSB_ADVERSARY00148798				

DX330	Letter from Laurie D. Medley to UBS re Serta Simmons Bedding, LLC; UBS_AdvPro_00950				
DX331	Email from Karn Chopra to Ian Bowman re: Serta; SSB_ADVERSARY00116377				
DX332	Disqualified Institutions; SSB_ADVERSARY00474159				
DX333	Email from Stephanie Morrison to Scott J. Greenberg et al. re SSB - Restructuring Term Sheet with attachments Simba - Restructuring Term Sheet [WGM Draft 2022. 12.21].docx; Simba - Restructuring Term Sheet [WGM Draft 2022.12.21].pdf; SSB_ADVERSARY00465504				
DX334	Presentation Deck re Project Simba: Finance Committee Discussion Materials; SSB_ADVERSARY00473499				
DX335	First Lien Term Loan Agreement dated Nov. 8, 2016 [Dkt. 1-1 Exh. 1 in Case 23-09001] ; N/A				
DX336	Declaration of John Linker in Support of Debtors' Chapter 11 Petitions and First Day Relief [Dkt. 26 in Case 23-90020]; N/A				
DX337	Disclosure Statement for Joint Chapter 11 Plan of Serta Simmons Bedding, LLC and its Affiliated Debtors [Dkt. 545 in Case 23-90020]; N/A				
DX338	Joint Chapter 11 Plan of Serta Simmons Bedding, LLC and its Affiliated Debtors [Dkt. 544 in Case 23-90020]; N/A				
DX339	Michael Searles LinkedIn; N/A				
DX340	First Lien Lender Defendants' Notice of Deposition of Plaintiff Serta Simmons Bedding, LLC; N/A				
DX341	First Lien Lender Defendants' Notice of Deposition of Plaintiff Credit Suisse Asset Managament; N/A				
DX342	Subpoena to Testify at a Deposition in a Bankruptcy Case to Advent International Corp.; N/A				
DX343	Subpoena to Testify at a Deposition in a Bankruptcy Case to Ken Prince c/o Advent International Corp.; N/A				
DX344	First Lien Lender Defendants' Notice of Deposition of Plaintiff Barings LLC; N/A				
DX345	Subpoena to Testify at a Deposition in a Bankruptcy Case to Roopesh Shah, c/o Evercore Group L.L.C.; N/A				

DX346	Subpoena to Testify at a Deposition in a Bankruptcy Case to Evercore Group L.L.C.; N/A				
DX347	First Lien Lender Defendants' Notice of Deposition of Plaintiff Serta Simmons Bedding, LLC; N/A				
DX348	First Lien Lender Defendants' Notice of Deposition of Plaintiff Eaton Vance Management ; N/A				
DX349	First Lien Lender Defendants' Notice of Deposition of Plaintiff Boston Management and Research ; N/A				
DX350	First Lien Lender Defendants' Notice of Deposition of Plaintiff Serta Simmons Bedding, LLC; N/A				
DX351	Subpoena to Testify at a Deposition in a Bankruptcy Case to UBS; N/A				
DX352	Notice of Filing of Second Amended Plan Supplement in Connection with Joint Chapter 11 Plan of Serta Simmons Bedding, LLC and its Affiliated Debtors [Dkt. 692 in Case 23-90020]; N/A				
DX353	Restructuring Transactions Document [Dkt.692 Exh. F in Case 23-90020]; N/A				
DX354	Restructuring Transactions Document [Dkt.692 Exh. F in Case 23-90020]; N/A				
DX355	"Serta Debtors Generate \$9.8M in March, End Month With \$175.7M Cash" Reorg Article; N/A				
DX356	First Lien Lender Defendants' Notice of Deposition of Andrew Sveen; N/A				
DX357	SSB Presentation Deck re Management Presentation March 2023; SSB_CONF_00005145				
DX358	First Lien Lender Defendants' Notice of Deposition of John Linker; N/A				
DX359	Subpoena to Testitfy at a Deposition in a Bankruptcy Case to UBS; N/A				
DX360	Excel Spreadsheet re SSB Liquidity analysis; SSB_ADVERSARY00003960				
DX361	Excel spreadsheet of CSAM's transactions in Serta's 1L term loan between 2016 and 2023; CreditSuisse_ADVERSARY00002216				
DX362	Email from Kristen McGuffey to Barry Canipe RE: [External] RE: Serta IR Contact - Apollo; SSB_ADVERSARY00056089				

DX363	Email from Kristen McGuffey to Barry Canipe FW: Serta IR Contact - Apollo; SSB_ADVERSARY00084594				
DX364	May 30, 2020 Discussion Materials; CENTERVIEW_ADVERSARY0000019				
DX365	Email from Rachel Dwyer to Robert Schena et al. re Serta Simmons borrowers consent; APO_ADVERSARY-00000872				
DX366	Email from Rachel Dwyer to Mikhail Roudnev et al. re Assignment for review Serta Simmons 4176670; APO_ADVERSARY-00000879				
DX367	Email from Theodore Kwon to Rachel Dwyer et al. re Comments added to timeline; APO_ADVERSARY-00000888				
DX368	Email from Rachel Dwyer to Mikhail Roudnev et al. re Assignment for review Serta Simmons 4176670; APO_ADVERSARY-00000892				
DX369	Email from Grace Song to Laurie Medley et al. re Executive Committee Approval Form - Serta TL; APO_SSBADVERSARY-00000001				
DX370	Email from Theodore Kwon to Lacary Sharpe et al. re Serta; APO_SSBADVERSARY- 00000802				
DX371	Email from Theodore Kwon to Rachel Dwyer re Comments added to timeline; APO_SSBADVERSARY-00000888				
DX372	Email from Theodore Kwon to David Sambur et al. re SERTA; APO_SSBADVERSARY- 00000948				
DX373	Email from David Cheon to Theodore Kwon re Serta 1L; APO_SSBADVERSARY-00001378				
DX374	Email from Theodore Kwon to David Sambur re Quick Serta Update; APO_SSBADVERSARY- 00001530				
DX375	Email from David Sambur to Theodore Kwon re Serta - Update; APO_SSBADVERSARY- 00001543				
DX376	Email from Theodore Kwon to David Sambur re Serta - Term Sheet - Discussion; APO_SSBADVERSARY-00001633				
DX377	June 3, 2020 Discussion Materials; CENTERVIEW_ADVERSARY0000032				
DX378	June 3, 2020 Discussion Materials; CENTERVIEW_ADVERSARY0000038				
DX379	May 22, 2020 Discussion Materials; CENTERVIEW_ADVERSARY0000049				

DX380	May 25, 2020 Discussion Materials; CENTERVIEW_ADVERSARY0000074				
DX381	May 25, 2020 Discussion Materials; CENTERVIEW_ADVERSARY0000083				
DX382	Email from P. Daniello to C. McDermott re 13wk cash flow (with Super-Priority Term Loan Agreement redline); EatonVance_ADVERSARY00000519				
DX383	Email from Ashim Midha to Bryce Fraser et al. re Serta - Term Sheet - Discussion; GAM_SSBADVERSARY-00000016				
DX384	Email from Michael Kreger to Michael Hanigan re: FW: Serta - Call Today with attachment Structure Overview vF.pdf; GAM_SSBADVERSARY-00002376				
DX385	Email from Eugene Park to Daniel Cajigas@pjtpartners.com et al re: RE: Serta - Update; GAM_SSBADVERSARY-00002433				
DX386	Email from Jordan Zaken to Michael Kreger et al re: Fwd: [External] Re: Serta; GAM_SSBADVERSARY-00002484				
DX387	Email from Ryan Brady to Jordan Zaken et al re SyndTrak Document Alert: Serta Simmons Holdings LLC TL; GAM_SSBADVERSARY- 00002757				
DX388	Email from Ryan Brady to Jordan Zaken et al re SyndTrak Document Alert: Serta Simmons Holdings LLC TL; GAM_SSBADVERSARY- 00002757				
DX389	Email from Lee Shaiman to Chris D'Auria et al. re LSTA Dues; LCM_R0848668				
DX390	Email from Daniel Cajigas to David Sambur et al re Serta - Update; PJT_SSBADVERSARY- 00000076				
DX391	Email from Daniel Cajigas to Roopesh Shah et alre: Serta - Indicative Financing Proposal with attachments ; PJT_SSBADVERSARY- 00000292				
DX392	Email from Daniel Cajigas to Roopesh Shah et al re: Serta - Indicative Financing Proposal with attachments ; PJT_SSBADVERSARY- 00000292				
DX393	Email from Daniel Cajigas to Roopesh Shah et al re: Serta - Indicative Financing Proposal with attachments ; PJT_SSBADVERSARY- 00000292				

DX394	Email from Daniel Cajigas to Roopesh Shah et al re: Serta - Indicative Financing Proposal with attachments ; PJT_SSBADVERSARY-00000292				
DX395	Email from Daniel Cajigas to Roopesh Shah et al re: Serta - Indicative Financing Proposal with attachments ; PJT_SSBADVERSARY-00000292				
DX396	Email from Daniel Cajigas to Bryce Fraser et al re [SSB] Group Call; PJT_SSBADVERSARY-00000582				
DX397	Email from Veronica Bonhamgregory to Ankan Dhal et al re Simba   Angelo Term Sheet   Subject to Express Confidentiality Agreement & FRE 408; PJT_SSBADVERSARY-00000749				
DX398	Email from Veronica Bonhamgregory to Ankan Dhal et al re Simba   Angelo Term Sheet   Subject to Express Confidentiality Agreement & FRE 408; PJT_SSBADVERSARY-00000749				
DX399	Email from Veronica Bonhamgregory to Ankan Dhal et al re Simba   Angelo Term Sheet   Subject to Express Confidentiality Agreement & FRE 408; PJT_SSBADVERSARY-00000749				
DX400	Email from Veronica Bonhamgregory to Ankan Dhal et al re Simba   Angelo Term Sheet   Subject to Express Confidentiality Agreement & FRE 408; PJT_SSBADVERSARY-00000749				
DX401	Email from Theodore Kwon to Michael Hanigan et al re: RE: [External] Re: [Serta] Group Call; PJT_SSBADVERSARY-00001486				
DX402	Email from Ashim Midha to Theodore Kwon et al re [HOLD] - Serta - Call; PJT_SSBADVERSARY-00002854				
DX403	Email from Daniel Cajigas to David Sambur et al re Serta Discussion; PJT_SSBADVERSARY-00002853				
DX404	Email from Daniel Cajigas to David Sambur et al re Serta - Update Call; PJT_SSBADVERSARY-00002944				
DX405	Email from Daniel Cajigas to David Sambur et al re Serta - Group Call; PJT_SSBADVERSARY-00002969				
DX406	Email from William Evarts to Ryan Mollett re: [SSB] Term Sheet Response with attachments ; PJT_SSBADVERSARY-00003242				

DX407	Email from William Evarts to Ryan Mollett re: [SSB] Term Sheet Response with attachments ; PJT_SSBADVERSARY-00003242				
DX408	Email from William Evarts to Ryan Mollett re: [SSB] Term Sheet Response with attachments ; PJT_SSBADVERSARY-00003242				
DX409	Email from William Evarts to Ryan Mollett re: [SSB] Term Sheet Response with attachments ; PJT_SSBADVERSARY-00003242				
DX410	Email from William Evarts to Ryan Mollett re Serta - Update; PJT_SSBADVERSARY-00002933				
DX411	Email from Ashim Midha to Theodore Kwon re [HOLD] - Serta - Call; PJT_SSBADVERSARY-00002855				
DX412	Email from Ashim Midha to Theodore Kwon re Serta - Catch-Up Call; PJT_SSBADVERSARY-00002879				
DX413	Email from Ashim Midha to Ryan Mollett re Serta - Call Today - Term Sheet; PJT_SSBADVERSARY-00003010				
DX414	Serta Simmons Loan Pricing.xlsx; SPGI0000001				
DX415	Email from Phillip Yarrow to Paul Triggiani et al re Serta Situation Summary; SSB_ADVERSARY000154087				
DX416	Serta Simmons Summary; SSB_ADVERSARY000154088				
DX417	Email from Barry Canipe to Maria Iarriccio et al. re Moody's Draft Press Release For Your Review with attachments image001.png; image002.png; image006.png; SSB_ADVERSARY00054745				
DX418	Email from Ken Prince to Ray Schrock et al. re Update from Bloomberg with attachments; SSB_ADVERSARY00080900				
DX419	Email from Barry Canipe to David Swift re FW: Trimaran Advisors - 1st Lien TL B Lender with attachment Serta Simmons enters TSA with majority of lenders.msg; SSB_ADVERSARY00083512				
DX420	Email from Barry Canipe to Ken Prince et al. re FW: Pre-Publication Notice: Serta Simmons Bedding LLC - S&P Global Ratings draft release attached for your review with attachment FW: Message from DIEFFENBACHER D				

	(+13128043569).msg ; SSB_ADVERSARY00084909				
DX421	Email from R. Mollett to K. Prince and M. Bernstein re Proposed Transaction (with attachment, SSB - Proposed Transaction); SSB_ADVERSARY00092287				
DX422	Email from Chloe Baker to David Roberts et al re Advent Deck - 5/21; SSB_ADVERSARY00093371				
DX423	Email from Roopesh Shah to Ken Prince re [EXTERNAL] serta; SSB_ADVERSARY00093931				
DX424	Email from K. Prince to J. Case re Quick script; SSB_ADVERSARY00094393				
DX425	Email from R. Shah to K. Prince et al. re Project Simba Legal Discussion; SSB_ADVERSARY00110362				
DX426	Email from Eugene Park to Tom Schinckel re: RE: Serta - NDA with attachments Simba - 1L NDA (Angelo Gordon).pdf; Simba - 1L NDA (Gamut).pdf; Simba - 1L NDA (Apollo).pdf; 13708904_7_Simba - 1L NDA (Execution Version).DOCX; SSB_ADVERSARY00269481				
DX427	Email from Eugene Park to Tom Schinckel re: RE: Serta - NDA with attachments Simba - 1L NDA (Angelo Gordon).pdf; Simba - 1L NDA (Gamut).pdf; Simba - 1L NDA (Apollo).pdf; 13708904_7_Simba - 1L NDA (Execution Version).DOCX; SSB_ADVERSARY00269481				
DX428	Email from K. Prince to R. Mollett re Special Situations: Serta Simmons considering IP transfer opposed by first-lien lenders; SSB_ADVERSARY00110424				
DX429	Email from K. Prince to C. Baker et al. re Money Stuff: Mattress Company Stiffs Some Lenders; SSB_ADVERSARY00112396				
DX430	Email from K. Chopra to F. Longobardi et al. re Privileged and Confidential ; SSB_ADVERSARY00121325				
DX431	Email from B. Banks to R. Shah et al. re TPG; SSB_ADVERSARY00135191				
DX432	Email from B. Moghbel to M. Neruda and S. Ditter re serta; SSB_ADVERSARY00236153				
DX433	Email from M. Neruda to Sixth Street Liquids et al. re serta; SSB_ADVERSARY00236166				



DX434	Email from Tom Schinckel to Eugene Park re Serta - Diligence List; SSB_ADVERSARY00268664				
DX435	Email from Tom Schinckel to Eugene Park re Serta - Diligence List; SSB_ADVERSARY00268664				
DX436	Email from John Saferstein to Michael Searles et al re Simba   Angelo Term Sheet   Subject to Express Confidentiality Agreement & FRE 408; SSB_ADVERSARY00270847				
DX437	Email from Ankan Dhal to Alexander Welch et al re: RE: Simba   Angelo Term Sheet   Subject to Express Confidentiality Agreement & FRE 408 with attachments ; SSB_ADVERSARY00270912				
DX438	Email from Ankan Dhal to Alexander Welch et al re: RE: Simba   Angelo Term Sheet   Subject to Express Confidentiality Agreement & FRE 408 with attachments ; SSB_ADVERSARY00270912				
DX439	Email from Ankan Dhal to Alexander Welch et al re: RE: Simba   Angelo Term Sheet   Subject to Express Confidentiality Agreement & FRE 408 with attachments ; SSB_ADVERSARY00271127				
DX440	Email from Ankan Dhal to Alexander Welch et al re: RE: Simba   Angelo Term Sheet   Subject to Express Confidentiality Agreement & FRE 408 with attachments ; SSB_ADVERSARY00271127				
DX441	Email from Ankan Dhal to Alexander Welch et al re: RE: Simba   Angelo Term Sheet   Subject to Express Confidentiality Agreement & FRE 408 with attachments ; SSB_ADVERSARY00271127				
DX442	Email from Veronica Bonhamgregory to Ankan Dhal et al re Simba   Angelo Term Sheet   Subject to Express Confidentiality Agreement & FRE 408; SSB_ADVERSARY00271266				
DX443	<b>Priming Transactions Update: Boardriders</b>				
DX444	<b>Boardriders: In important Uptiering Case, Minority Lender Claims Survive Another Day</b>				
DX445	<b>Claire's Stores, Inc. Announces Offer to Exchange Any and all of its 8.875% Senior</b>				

	<b>Secured Lien Notes due 2019, 7.750% Senior Notes due 2020, and 10.5% Senior Subordinated Notes due 2017 for New Term Loans Maturing in 2021</b>				
<b>DX446</b>	<b>Securitization as an Integral Part of a Corporate Capital Structure</b>				
<b>DX447</b>	<b>Diamond Sports Group Completes Liquidity Enhancing Transaction</b>				
<b>DX448</b>	<b>KKR's Debt Deal Shows How Ugly Things Are Getting for Lenders</b>				
<b>DX449</b>	<b>Distressed-Debt Deal Makes People Mad</b>				
<b>DX450</b>	<b>Incora's Restructuring: An Unruly Uptier Transaction</b>				
<b>DX451</b>	<b>The Loan Market Response to Dropdown and Uptier Transactions</b>				
<b>DX452</b>	<b>J. Crew &amp; The Original Trap Door</b>				
<b>DX453</b>	<b>J. Crew Group Inc.: Use of Credit Facility Baskets Eviscerates Value of Term Loan Collateral</b>				
<b>DX454</b>	<b>Distressed Daily: Debt Manuvering Give Mitel Liquidity Boost</b>				
<b>DX455</b>	<b>Sponsor Control: A New Paradigm for Corporate Reorganization</b>				
<b>DX456</b>	<b>Murray Energy Corporation Announces Completion of Refinancing Transactions to Extend Maturities, Reduce Indebtedness and Lower Cash Interest Payments</b>				
<b>DX457</b>	<b>NYDJ, or Can You Really Prime 47% of Lenders Without Their Consent?</b>				
<b>DX458</b>	<b>Open Market Purchases, Past and Future</b>				
<b>DX459</b>	<b>Revlon's BrandCo Spin-off, or J. Crew Revisited</b>				
<b>DX460</b>	<b>Liability Management - Vaccine or Pandemic? Private Credit Restructuring Year in Review</b>				
<b>DX461</b>	<b>Financial Restructuring &amp; Reorganization Advisory: TriMark: Are "Sacred Rights" Still Sacrosanct?</b>				
<b>DX462</b>	<b>New Coverage: TriMark Recapitalization Executed on Non-Pro-Rata Basis With Majority 1L Term Lenders including Oaktree, Says Transaction 'Authorized' Under Credit Facilities; Minority 1L Term</b>				

	<b>Lenders Evaluate Options Including Litigation</b>				
<b>DX463</b>	<b>TriMark USA Enters Into Agreement with Lenders on Liquidity Enhancing Transaction</b>				

### **RESERVATION OF RIGHTS**

This list is based on information reasonably available to the Excluded Lenders at this time.

The Excluded Lenders reserve the right to amend, modify or supplement this list at any time and for any reason.

The Excluded Lenders also reserve the right to cross-examine any witness that any party in the above-captioned matter chooses to call live. The Excluded Lenders further reserve the right to call any witness by deposition.

Houston, Texas  
Dated: May 12, 2023

By: /s/ John F. Higgins  
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**CERTIFICATE OF SERVICE**

I certify that a copy of this document was served on May 12, 2023, on all parties entitled to receive service through the Court's ECF system.

/s/ John F. Higgins

John F. Higgins